



Eclat

Eclat Textile Co., Ltd.

2026 Q2 Investor Conference

August 2026

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- This presentation and related information released simultaneously are drawn from internal and external company data, including operational results, financial status, and business development.
- The company has not released financial forecasts, but any explanations in this presentation regarding the company's financial, business, and Q&A may differ from actual future results if they involve the company's views on future operations and industry development. The causes of these discrepancies may include changes in market demand, price fluctuations, competitive behavior, international economic conditions, exchange rate fluctuations, upstream and downstream supply chains, and other risk factors beyond our company's control.
- The outlook for the future in this presentation reflects the company's view of the future to date. If there are any changes or adjustments to these views in the future, the company is not responsible for any reminders or updates at any time.

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Company Profile

- **Established** November 28, 1977
- **Capital** NT\$ 2,744 million (US\$ 91 million)
- **Chairman** Mr. Shu-Wen Wang
- **Group employees** 1,900 in Taiwan; 17,000 overseas
- **Status** IPO in Taiwan Stock Market, 2001 (TWSE: 1476)
- **Main products** Provide the vertical integration supply chain including knitting, dyeing, finishing, and garment making.
Specialize in functional elastic circular knitting fabrics and garments for performance and sportswear.

Competitive Advantage

- Global strategy to shorten the lead-time and strengthen competition.
- R&D Technicians attend to the task to provide more than 3,000 new fabrics per year.
- Quick response to produce 400 pieces of sample per day.
- Deeply collaborative development with the first-tier international brand and built up a strategy partner relationship with our customers.
- Advantage of production economies of scale and vertical integration.

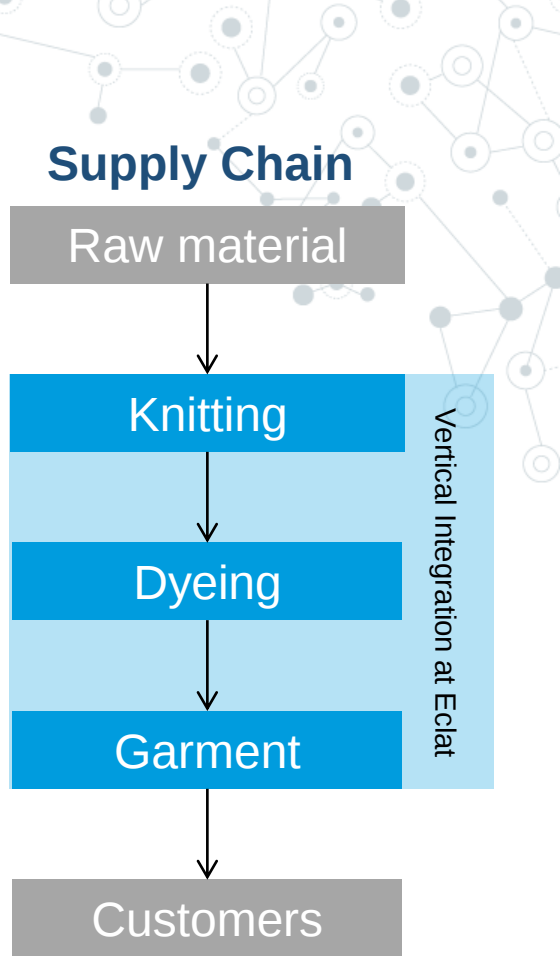
Global Strategy

- **Headquarters** New Taipei City, Taiwan
- **Fabric mill bases** Taiwan, Vietnam – 2 locations in total
- **Garment factories** Vietnam, Indonesia, Cambodia, Lesotho, China – 18 in total



Vertical Integration

- **Fabric mill**
Monthly capacity 15,000,000 yards
Taiwan: 8,000,000 yards/month
Vietnam: 7,000,000 yards/month
- **Garment factories**
Monthly capacity 13,450,000 pieces
 1. Own factories: 8,400,000 pieces/month
Vietnam: Eclat Textile Co., Ltd. (Vietnam)
Colltex Garment Mfy Co., Ltd. (VN)
E-Top (Vietnam) Co., Ltd.
Tai-Yuan Garments Co., Ltd.
Indonesia: PT Eclat Textile International
Cambodia: Eclat Textile (Cambodia) Co., Ltd.
 2. Sub-contractors: 5,050,000 pieces/month



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Fabric Products

Eclon® - Developed by Eclat



It feels and looks like natural cotton, also permeable to air and soft. It provides unlimited possibilities for new creations in fashion design, including T-shirts, tight clothes, dresses, aerobic outfits, etc.

Body Care® - Functional series



Moisture Management, Anti-bacterial function, High compression, Lycra sport, Anti-pilling, UV-cut, 3X dry .

X-POLE® - Cooling / Outdoor series



Thermal control, warm & cool, Water proof & breathable, Lightweight knitting, Wind block knitting, Knitting lamination, Anti-snagging, UV-cut.

Garment Products

Performance

Made with eco-friendly materials, organic and recycled polyester.



Athleisure

Multi-function sportswear from gym to street styles.



Non- sew and welding

Production sites based in both Taiwan and Vietnam.



Seamless

Design for comfort, with added function and value.



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Customer Collaboration

Integrated ODM process



1. Design research



2. Fabric development



3. Design sketch for brands



4. End product

Design sketch for yoga



Design sketch for training



Quality Control

Four certified laboratories



International certification



Bluesign



ISO 14001



NIKE



ADIDAS

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Product Creative Center (P.C.C.)

P.C.C. - One-stop service that shortens development time and enables customized design



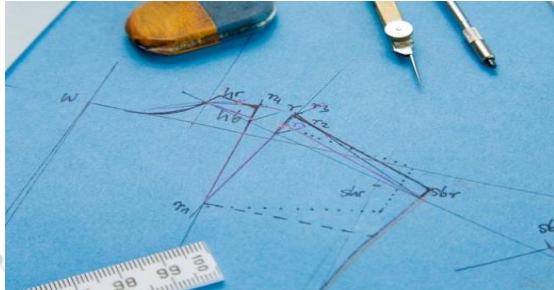
1. Raw material - yarn



2. Fabric development



3. Customized product design



4. Pattern making



5. Sampling - sewing



6. Sampling - quality check

Comprehensive Income – 2026 Q2 vs 2025 Q2

Expressed in Thousands of NTD

Item	2026 Q2		2025 Q2		Diff.	
	Amount	%	Amount	%	Amount	%
Operating revenue	10,085,804	100.00	9,717,593	100.00	368,211	3.79
Operating costs	7,058,929	69.99	7,224,930	74.35	(166,001)	(2.30)
Gross profit from operations	3,026,875	30.01	2,492,663	25.65	534,212	21.43
Operating expenses						
Selling expenses	558,461	5.54	506,091	5.21	52,370	10.35
Administrative expenses	470,672	4.67	438,662	4.51	32,010	7.30
Research and development expenses	62,825	0.62	46,954	0.48	15,871	33.80
Total operating expenses	1,091,958	10.83	991,707	10.20	100,251	10.11
Net operating income	1,934,917	19.18	1,500,956	15.45	433,961	28.91
Non-operating income and expenses						
Other income	8,069	0.08	8,036	0.08	33	0.41
Other gains and losses, net	29,288	0.29	(724,383)	(7.45)	753,671	104.04
Finance costs	(15,392)	(0.15)	(19,813)	(0.20)	4,421	22.31
Interest income	51,887	0.51	64,732	0.67	(12,845)	(19.84)
Subtotal	73,852	0.73	(671,428)	(6.90)	745,280	111.00
Income before income tax	2,008,769	19.91	829,528	8.55	1,179,241	142.16
Less: Tax expenses	455,859	4.52	228,343	2.35	227,516	99.64
Profit	1,552,910	15.39	601,185	6.20	951,726	158.31
Earnings per share (in dollars)	5.66		2.19		3.47	158.45

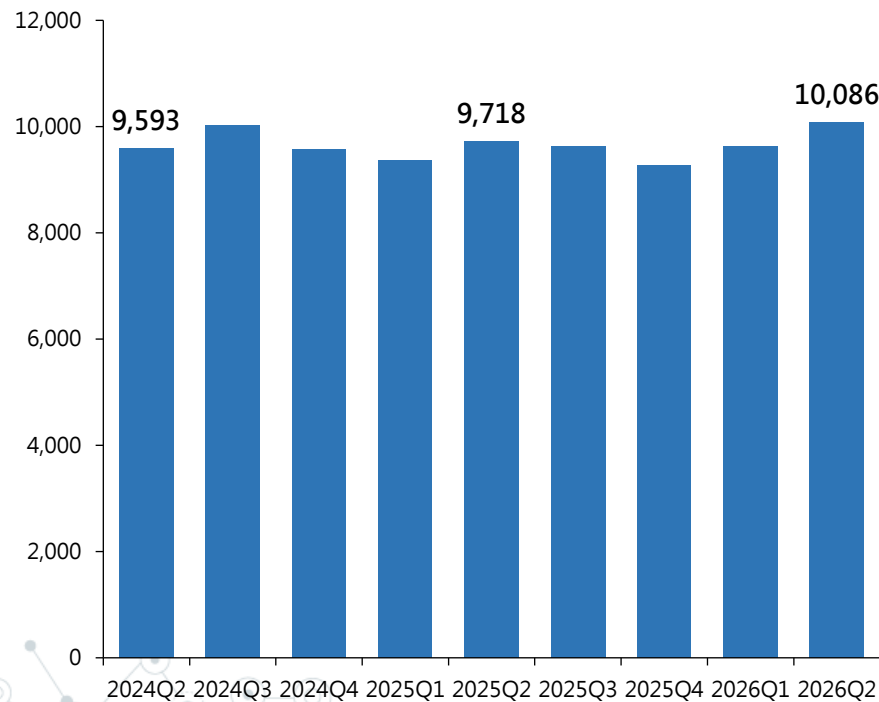
Comprehensive Income – 2026 H1 vs 2025 H1

Expressed in Thousands of NTD

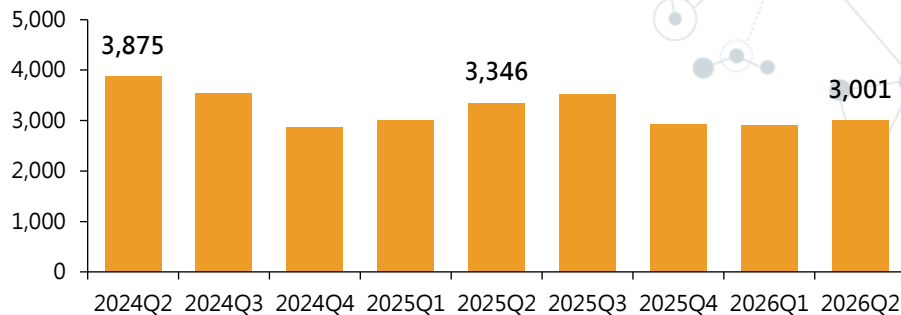
Item	2026 H1		2025 H1		Diff.	
	Amount	%	Amount	%	Amount	%
Operating revenue	19,706,874	100.00	19,092,199	100.00	614,675	3.22
Operating costs	13,585,263	68.94	13,768,139	72.11	(182,876)	(1.33)
Gross profit from operations	6,121,611	31.06	5,324,060	27.89	797,551	14.98
Operating expenses						
Selling expenses	1,005,034	5.09	924,625	4.84	80,409	8.70
Administrative expenses	879,500	4.46	837,575	4.39	41,925	5.01
Research and development expenses	107,247	0.54	85,546	0.45	21,701	25.37
Total operating expenses	1,991,781	10.09	1,847,746	9.68	144,035	7.80
Net operating income	4,129,830	20.97	3,476,314	18.21	653,516	18.80
Non-operating income and expenses						
Other income	16,217	0.08	16,142	0.08	75	0.46
Other gains and losses, net	95,920	0.49	(617,354)	(3.23)	713,274	115.54
Finance costs	(35,163)	(0.18)	(46,197)	(0.24)	11,034	23.88
Interest income	92,654	0.47	87,711	0.46	4,943	5.64
Subtotal	169,628	0.87	(559,698)	(2.93)	729,326	130.31
Income before income tax	4,299,458	21.84	2,916,616	15.28	1,382,842	47.41
Less: Tax expenses	912,032	4.63	636,042	3.33	275,990	43.39
Profit	3,387,426	17.21	2,280,574	11.95	1,106,853	48.53
Earnings per share (in dollars)	12.35		8.31		4.04	48.62

Sales Revenue – Quarterly

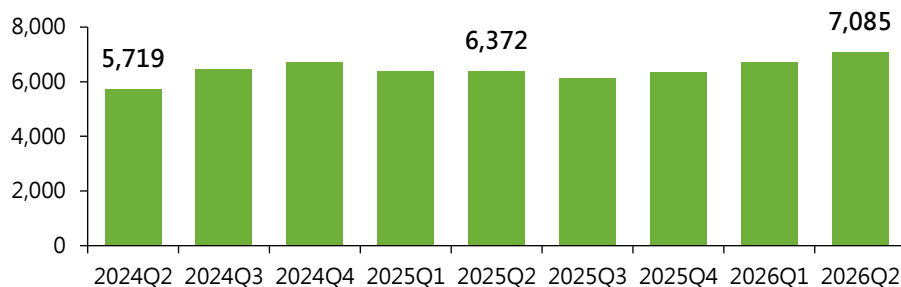
The Group



Fabric

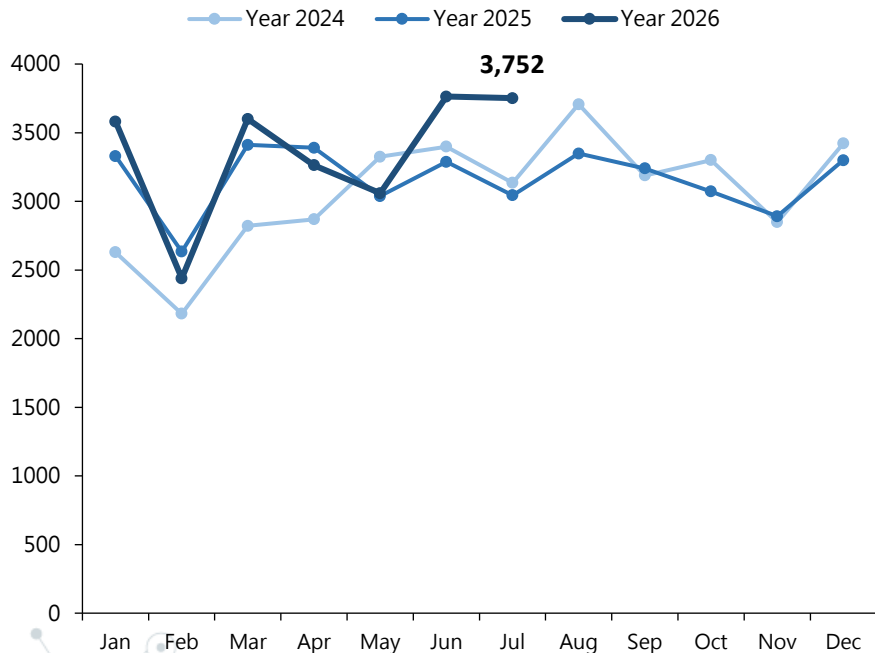


Garment

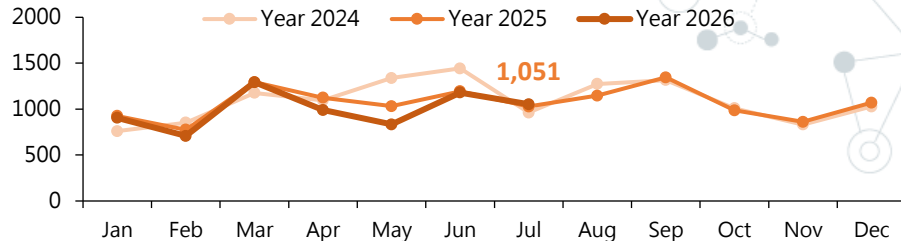


Sales Revenue – Monthly

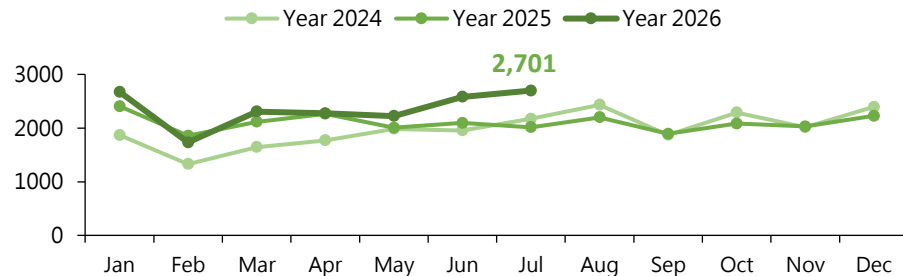
The Group



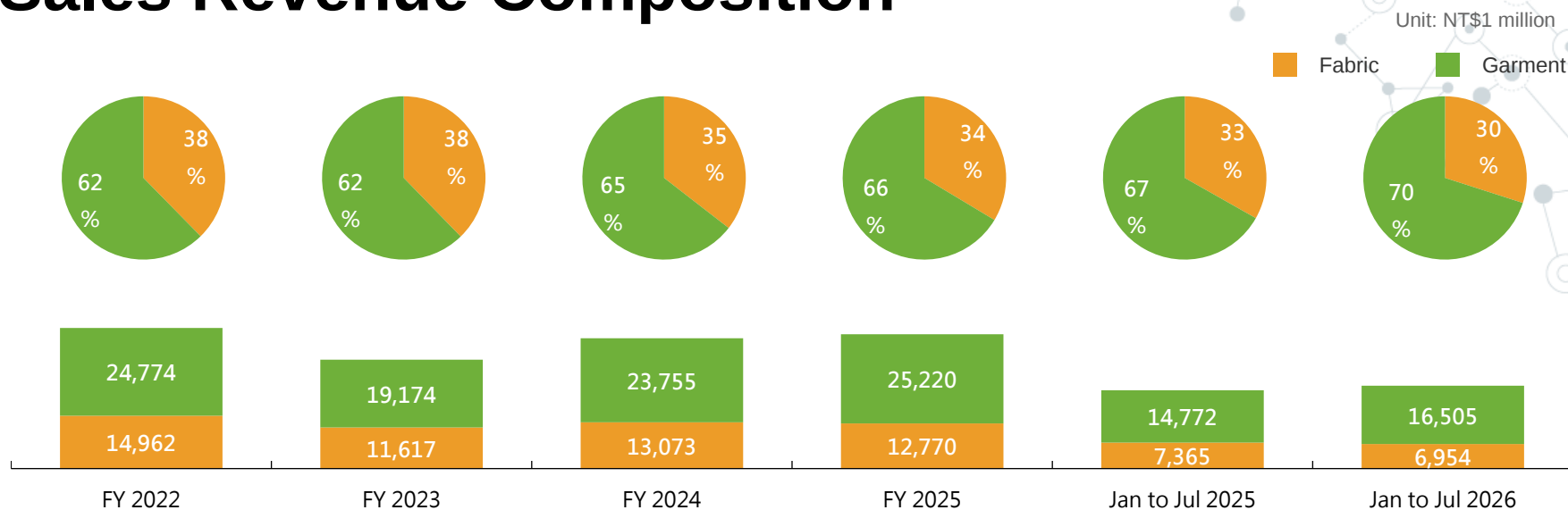
Fabric



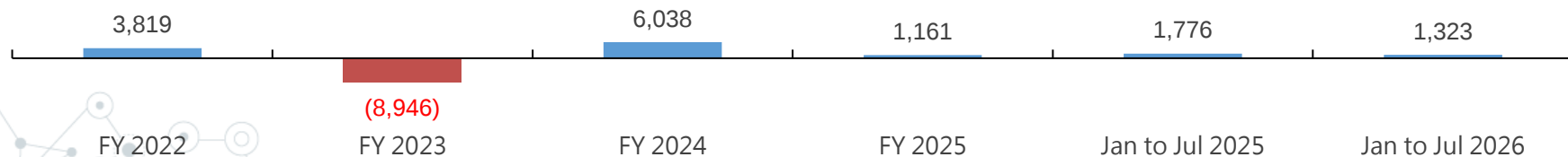
Garment



Sales Revenue Composition



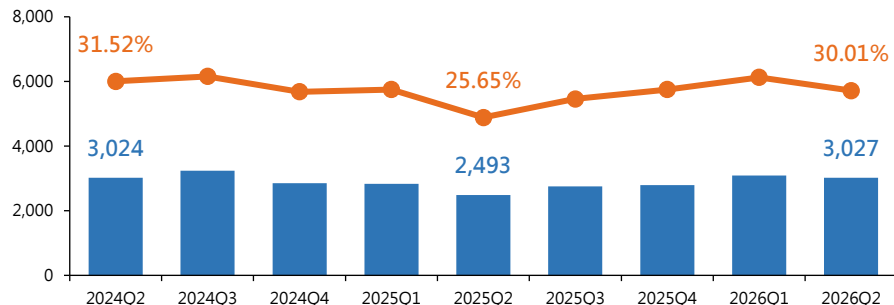
Changes compared to the previous year (period)



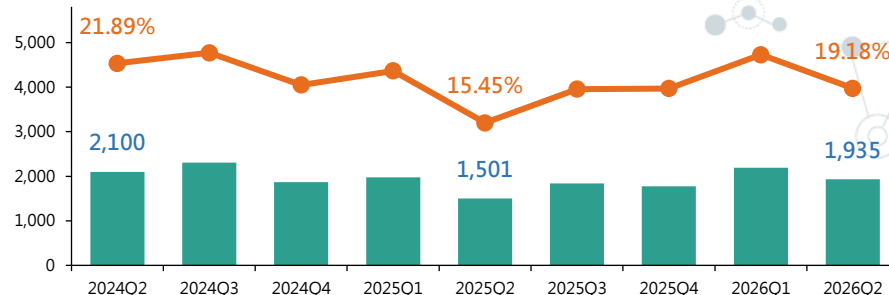
Analysis of Profitability Ratios

Unit: NT\$ million; EPS in NT\$

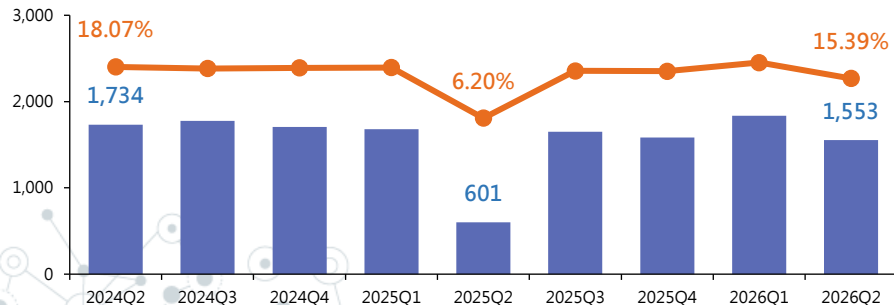
Operating gross profit & gross margin



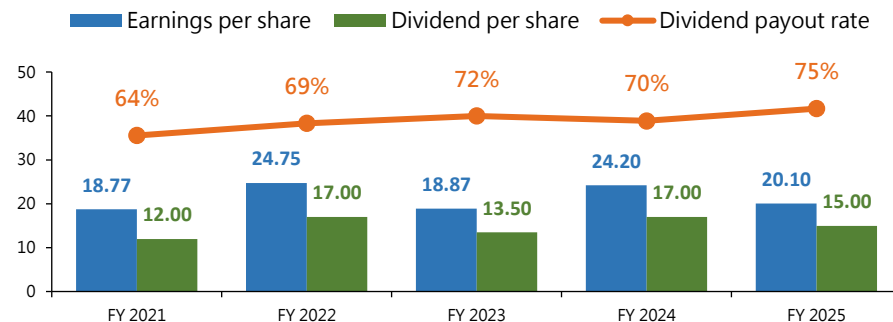
Operating Net Profit & Net Profit Margin



Net profit after tax & net profit margin



Earnings Distribution Status (NTD / Dividend Ratio)





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**Thank You
Q & A**