

Eclat

Eclat Textile Co., Ltd

2026 Q1 Investor Conference

May 2026



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Contents

- **Company Profile**
- **Competitive Advantage**
- **Global Strategy**
- **Main Products**
- **Financial Overview**
- **Q&A**



Company Profile

- Year of establishment **Nov. 28, 1977**
- Capital **US\$ 91,000,000 (TWD\$ 2,744 million)**
- Chairman/CEO **Mr. Shu-Wen Wang**
- Group employee **1,900 employees in Taiwan ; 17,000 employees overseas**
- Status **IPO in Taiwan Stock Market, 2001 (TWSE: 1476)**
- Main products **Provide the vertical integration supply chain including knitting, dyeing, finishing, and garment making. Specialize in functional elastic circular knitting fabrics and garments for performance and sportswear.**

Competitive Advantage

- Global strategy to shorten the lead-time and strengthen competition.
- R&D Technicians attend to the task to provide more than 3,000 new fabrics per year.
- Quick response to produce 400 pieces of sample per day.
- Deeply collaborative development with the first tier international brand and built up a strategy partner relationship with our customers.
- Advantage of production economies of scale and vertical integration.

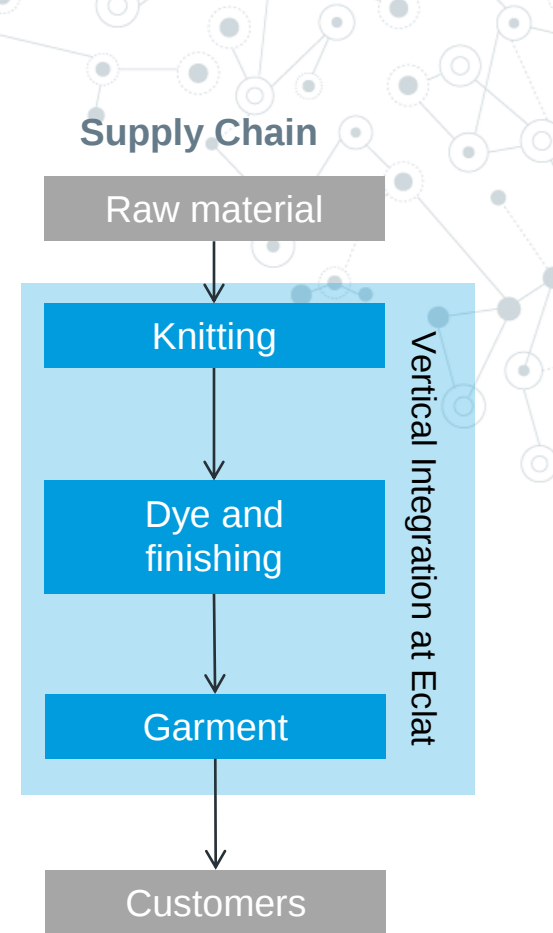
Global Strategy

- Headquarters **New Taipei City, Taiwan**
- Fabric mill bases **Taiwan and Vietnam – Total 2 bases**
- Garment factories **Vietnam 、 Indonesia 、 Cambodia 、 Lesotho and China – Total 18 factories**



Vertical Integration

- **Fabric mill** **Monthly capacity 15,000,000 yards**
Taiwan: **8,000,000 yards/month**
Vietnam: **7,000,000 yards/month**
- **Garment factories** **Monthly capacity 13,450,000 pieces**
 1. Total monthly capacity 8,400,000 pieces
Vietnam : Eclat Textile Co., Ltd. (Vietnam)
 Colltex Garment Mfy Co., Ltd. (VN).
 E-Top (Vietnam) Co., Ltd.
 Tai-Yuan Garments Co., Ltd.
Indonesia : PT Eclat Textile International
Cambodia : Eclat Textile (Cambodia) Co., Ltd.
 2. Sub-Contractor monthly capacity 5,050,000 pieces



Fabric Products

Eclon® - Developed by Eclat



It feels and looks like natural cotton, also permeable to air and soft. It provides unlimited possibilities for new creations in fashion design, including T-shirts, tight clothes, dresses, aerobic outfits, etc.

Body Care® - Functional series



Moisture Management, Anti-bacterial function, High compression, Lycra sport, Anti-pilling, UV-cut, 3X dry .

X-POLE® - Outdoor series



Thermal control, warm & cool, Water proof & breathable, Lightweight knitting, Wind block knitting, Knitting lamination, Anti-snagging, UV-cut.

Garment Products

Performance

Made with ecofriendly materials, organic & recycle polyester.



Non- sew and welding

Production sites based in both Taiwan and Vietnam.



Athleisure

Multi-function sportswear from gym to street styles.



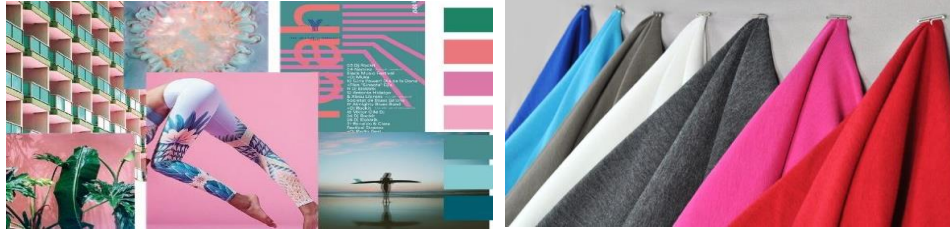
Seamless

Design for comfort.



Customer Collaboration

ODM



1. Design research

2. Fabric development



3. Design sketch for brands

4. End product

Design sketch for yoga



Design sketch for training



Quality Control

Four certified laboratories



Certification



Bluesign



ISO 14001



NIKE



ADIDAS

Eclat

Product Creative Center

The process of P.C.C.



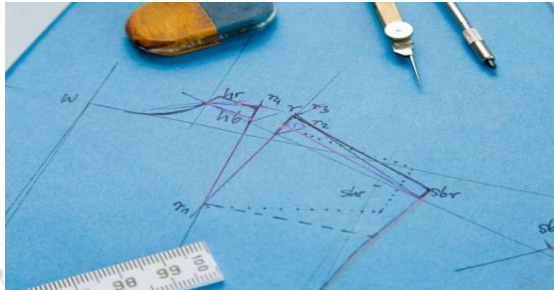
1. Raw material – yarn



2. Fabric development



3. Customized product design



4. Pattern making



5. Sampling - sewing



6. Sampling - quality check

Comprehensive Income – 2026 Q1 vs 2025 Q1

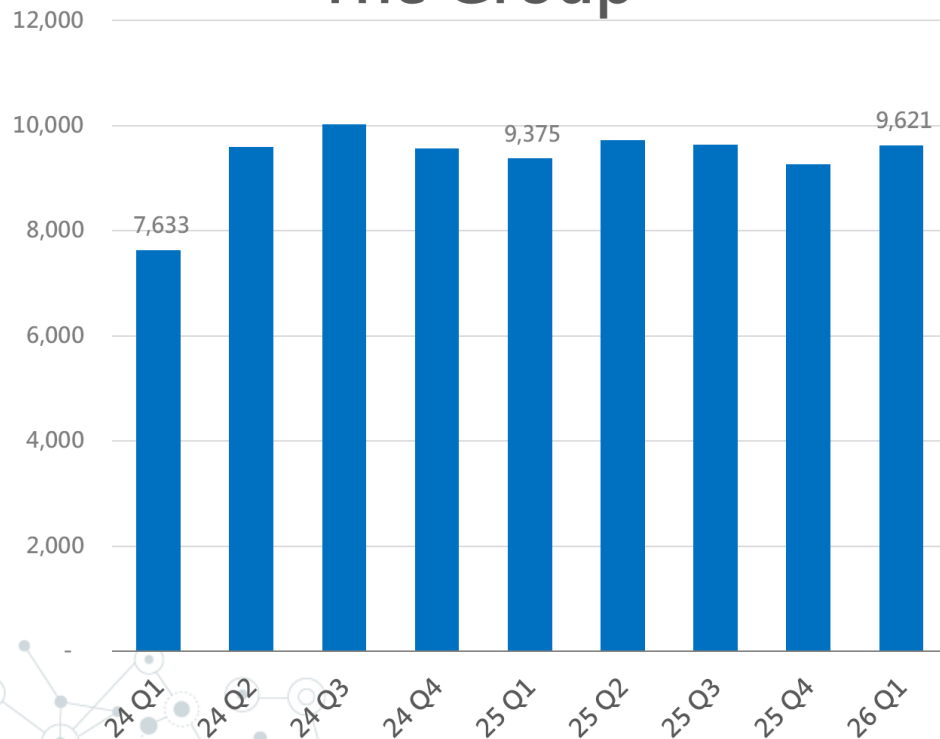
Expressed in Thousands of NTD

	2026 Q1		2025 Q1		Diff.	
	Amount	%	Amount	%	Amount	%
Operating revenue	9,621,070	100.00	9,374,606	100.00	246,464	2.63
Operating costs	6,526,334	67.83	6,543,209	69.80	(16,875)	(0.26)
Gross profit from operations	3,094,736	32.17	2,831,397	30.20	263,339	9.30
Operating expenses:						
Selling expenses	446,573	4.64	418,534	4.46	28,039	6.70
Administrative expenses	408,828	4.25	398,913	4.26	9,915	2.49
Research and development expenses	44,422	0.46	38,592	0.41	5,830	15.11
Total operating expenses	899,823	9.35	856,039	9.13	43,784	5.11
Net operating income	2,194,913	22.82	1,975,358	21.07	219,555	11.11
Non-operating income and expenses:						
Other income	8,148	0.08	8,106	0.09	42	0.52
Other gains and losses, net	66,632	0.69	107,029	1.14	(40,397)	(37.74)
Finance costs	(19,771)	(0.21)	(26,384)	(0.28)	6,613	25.06
Interest income	40,767	0.42	22,979	0.25	17,788	77.41
Subtotal	95,776	0.98	111,730	1.20	(15,954)	(14.28)
Income before income tax	2,290,689	23.80	2,087,088	22.27	203,601	9.76
Less: Tax expenses	456,173	4.74	407,699	4.35	48,474	11.89
Profit	1,834,516	19.06	1,679,389	17.92	155,127	9.24
Earnings per share (in dollars)	6.69		6.12		0.57	9.31

Sales Revenue – Quarterly

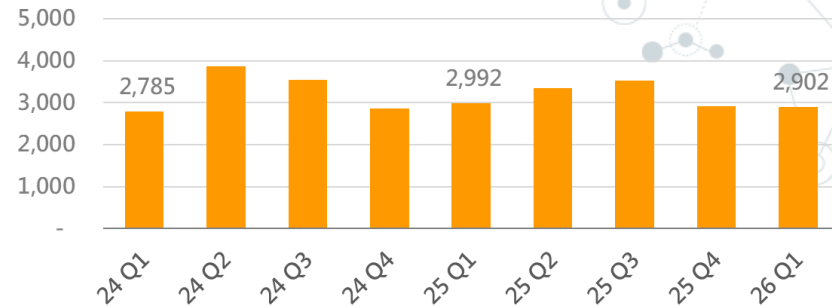
(Unit : NTD/Million)

The Group



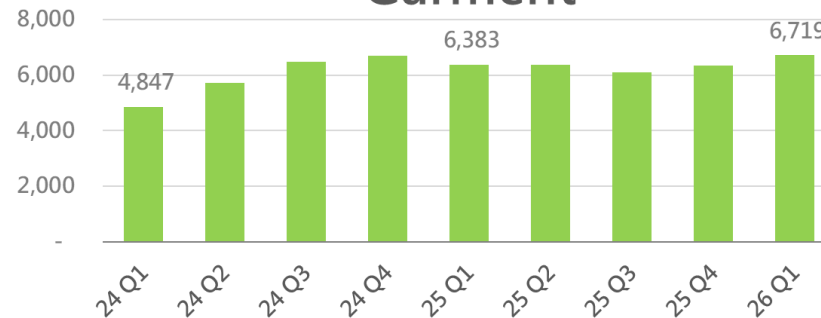
(Unit : NTD/Million)

Fabric



(Unit : NTD/Million)

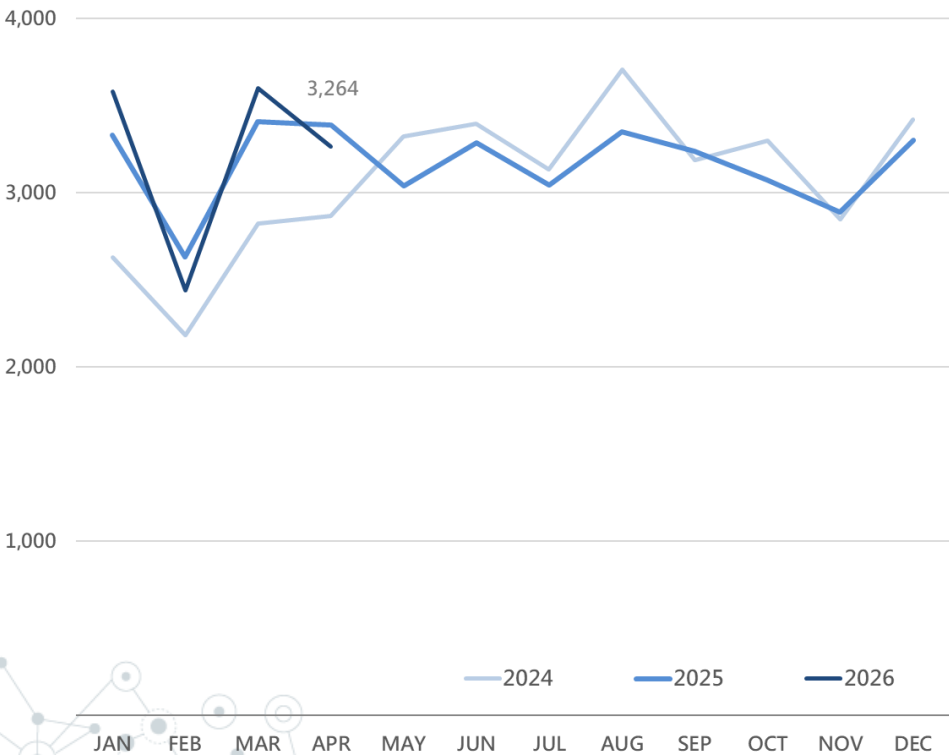
Garment



Sales Revenue – Monthly

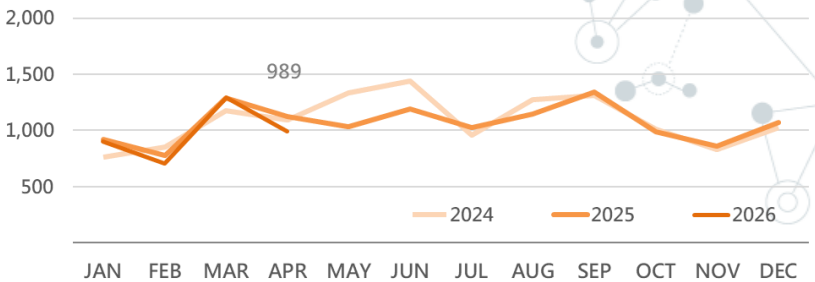
(Unit : NTD/Million)

The Group



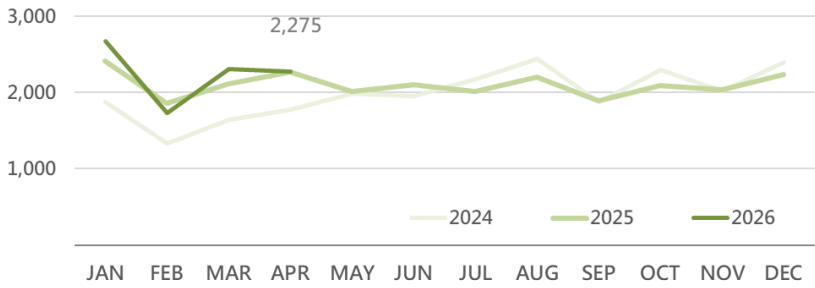
Fabric

(Unit : NTD/Million)



Garment

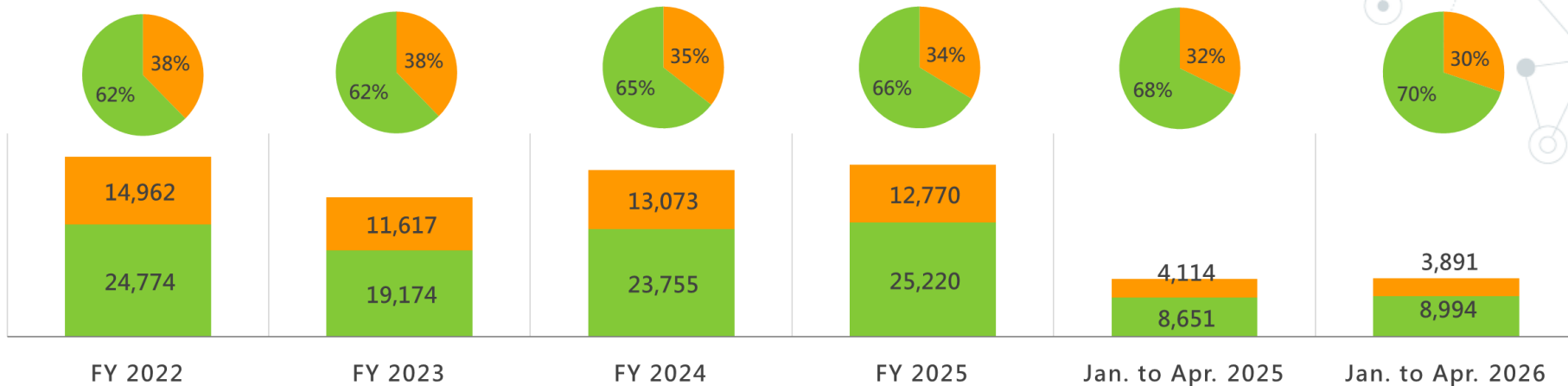
(Unit : NTD/Million)



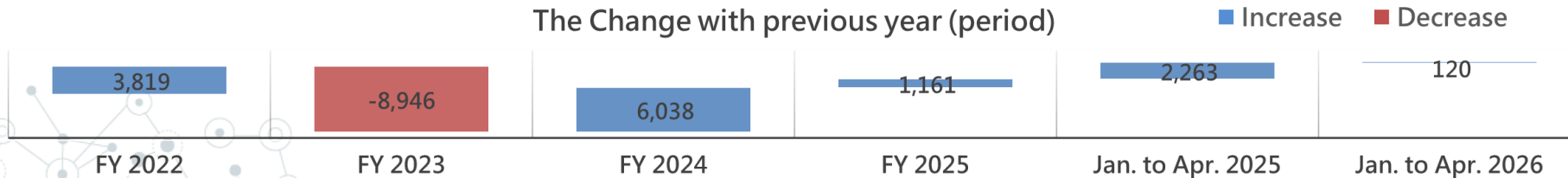
Sales Revenue Composition

(Unit : NTD/Million)

Annual Sales Revenue within 5 years



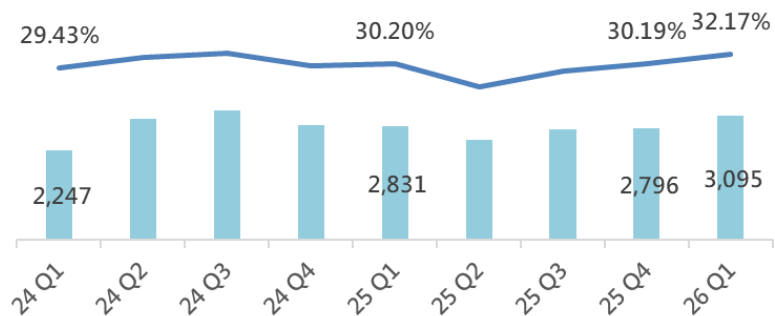
The Change with previous year (period)



Analysis of Profitability Ratios

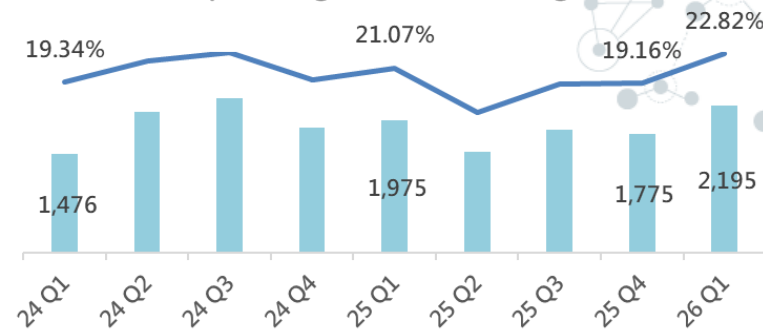
(Unit : NTD/Million)

Gross Profit & Margin



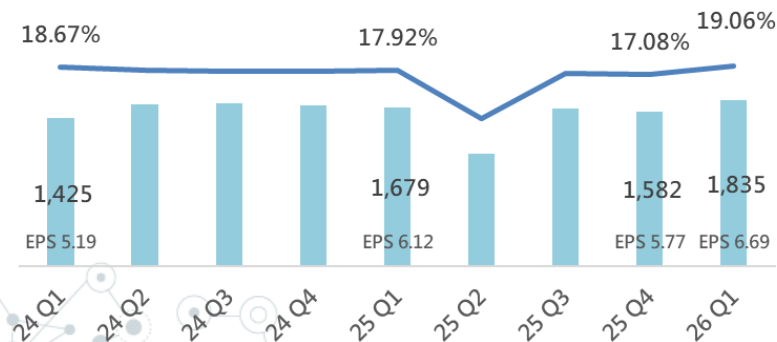
(Unit : NTD/Million)

Operating Income & Margin



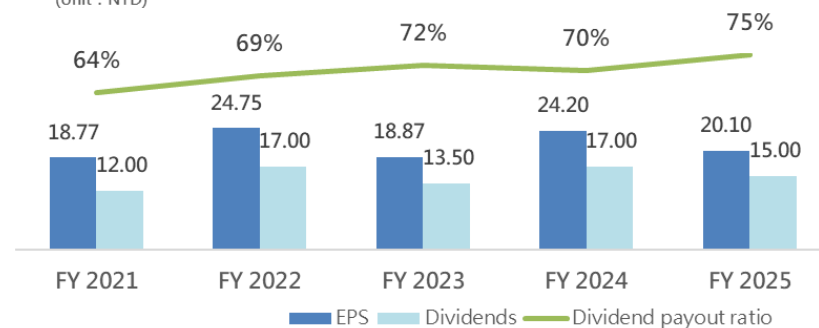
(Unit : NTD/Million)

Net Income, Margin & EPS



(Unit : NTD)

Earnings and Dividends



■ EPS ■ Dividends — Dividend payout ratio

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Thank You Q & A

