

Eclat Textile Co., Ltd

2025 Q4 Investor Conference

Mar. 2026



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Company Profile

- Year of establishment **Nov. 28, 1977**
- Capital **US\$ 91,000,000 (TWD\$ 2,744 million)**
- Chairman/CEO **Mr. Shu-Wen Wang**
- Group employee **1,900 employees in Taiwan ; 17,000 employees overseas**
- Status **IPO in Taiwan Stock Market, 2001 (TWSE: 1476)**
- Main products **Provide the vertical integration supply chain including knitting, dyeing, finishing, and garment making. Specialize in functional elastic circular knitting fabrics and garments for performance and sportswear.**

Competitive Advantage

- Global strategy to shorten the lead-time and strengthen competition.
- R&D Technicians attend to the task to provide more than 3,000 new fabrics per year.
- Quick response to produce 400 pieces of sample per day.
- Deeply collaborative development with the first tier international brand and built up a strategy partner relationship with our customers.
- Advantage of production economies of scale and vertical integration.

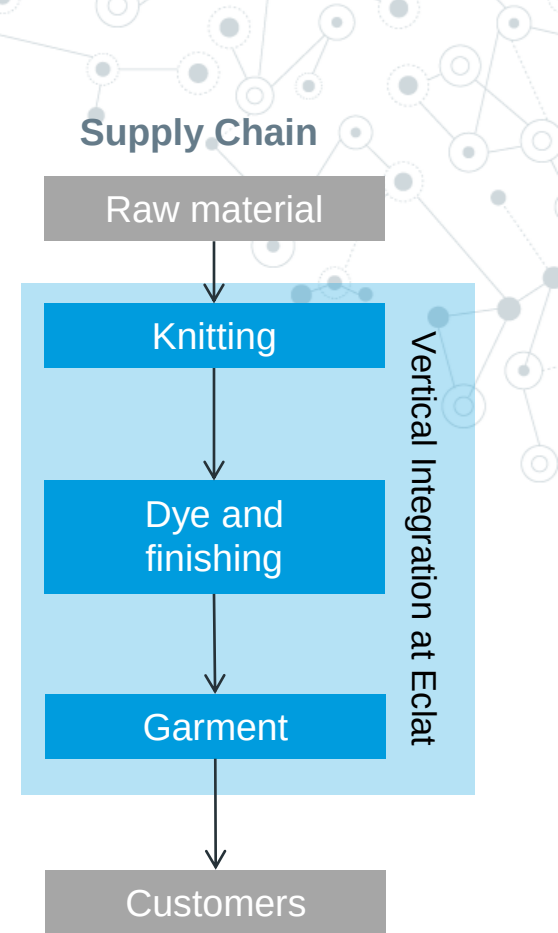
Global Strategy

- Headquarters **New Taipei City, Taiwan**
- Fabric mill bases **Taiwan and Vietnam – Total 2 bases**
- Garment factories **Vietnam 、 Indonesia 、 Cambodia 、 Lesotho and China – Total 18 factories**



Vertical Integration

- **Fabric mill** **Monthly capacity 15,000,000 yards**
Taiwan: **8,000,000** yards/month
Vietnam: **7,000,000** yards/month
- **Garment factories** **Monthly capacity 13,450,000 pieces**
 1. Total monthly capacity 8,400,000 pieces
Vietnam : Eclat Textile Co., Ltd. (Vietnam)
 Colltex Garment Mfy Co., Ltd. (VN).
 E-Top (Vietnam) Co., Ltd.
 Tai-Yuan Garments Co., Ltd.
Indonesia : PT Eclat Textile International
Cambodia : Eclat Textile (Cambodia) Co., Ltd.
 2. Sub-Contractor monthly capacity 5,050,000 pieces



Fabric Products

Eclon® - Developed by Eclat



It feels and looks like natural cotton, also permeable to air and soft. It provides unlimited possibilities for new creations in fashion design, including T-shirts, tight clothes, dresses, aerobic outfits, etc.

Body Care® - Functional series



Moisture Management, Anti-bacterial function, High compression, Lycra sport, Anti-pilling, UV-cut, 3X dry .

X-POLE® - Outdoor series



Thermal control, warm & cool, Water proof & breathable, Lightweight knitting, Wind block knitting, Knitting lamination, Anti-snagging, UV-cut.

Garment Products

Performance

Made with ecofriendly materials, organic & recycle polyester.



Non- sew and welding

Production sites based in both Taiwan and Vietnam.



Athleisure

Multi-function sportswear from gym to street styles.



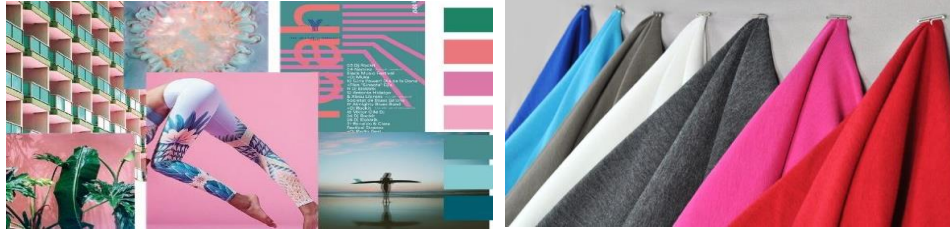
Seamless

Design for comfort.



Customer Collaboration

ODM



1. Design research

2. Fabric development



3. Design sketch for brands

4. End product

Design sketch for yoga



Design sketch for training



Quality Control

Four certified laboratories



Certification



Bluesign

Eclat



ISO 14001



NIKE



ADIDAS

Product Creative Center

The process of P.C.C.



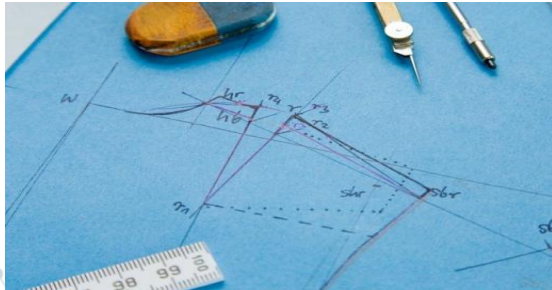
1. Raw material – yarn



2. Fabric development



3. Customized product design



4. Pattern making



5. Sampling - sewing



6. Sampling - quality check

Comprehensive Income – 2025 Q4 vs 2024 Q4

Expressed in Thousands of NTD

	2025 Q4		2024 Q4		Diff.	
	Amount	%	Amount	%	Amount	%
Operating revenue	9,264,126	100.00	9,570,874	100.00	(306,748)	(3.21)
Operating costs	6,467,703	69.81	6,714,233	70.15	(246,530)	(3.67)
Gross profit from operations	2,796,423	30.19	2,856,641	29.85	(60,218)	(2.11)
Operating expenses:						
Selling expenses	540,913	5.84	511,139	5.34	29,774	5.83
Administrative expenses	436,027	4.71	426,984	4.46	9,043	2.12
Research and development expenses	44,239	0.48	48,543	0.51	(4,304)	(8.87)
Total operating expenses	1,021,179	11.03	986,666	10.31	34,513	3.50
Net operating income	1,775,244	19.16	1,869,975	19.54	(94,731)	(5.07)
Non-operating income and expenses:						
Other income	8,051	0.09	7,991	0.08	60	0.75
Other gains and losses, net	140,209	1.51	226,634	2.37	(86,425)	(38.13)
Finance costs	(7,364)	(0.08)	(19,974)	(0.21)	12,610	63.13
Interest income	44,015	0.48	44,559	0.47	(544)	(1.22)
Subtotal	184,911	2.00	259,210	2.71	(74,299)	(28.66)
Income before income tax	1,960,155	21.16	2,129,185	22.25	(169,030)	(7.94)
Less: Tax expenses	378,175	4.08	422,352	4.41	(44,177)	(10.46)
Profit	1,581,980	17.08	1,706,833	17.84	(124,853)	(7.31)
Earnings per share (in dollars)	5.77		6.22		(0.45)	(7.23)

Comprehensive Income – Annual 2025 vs Annual 2024

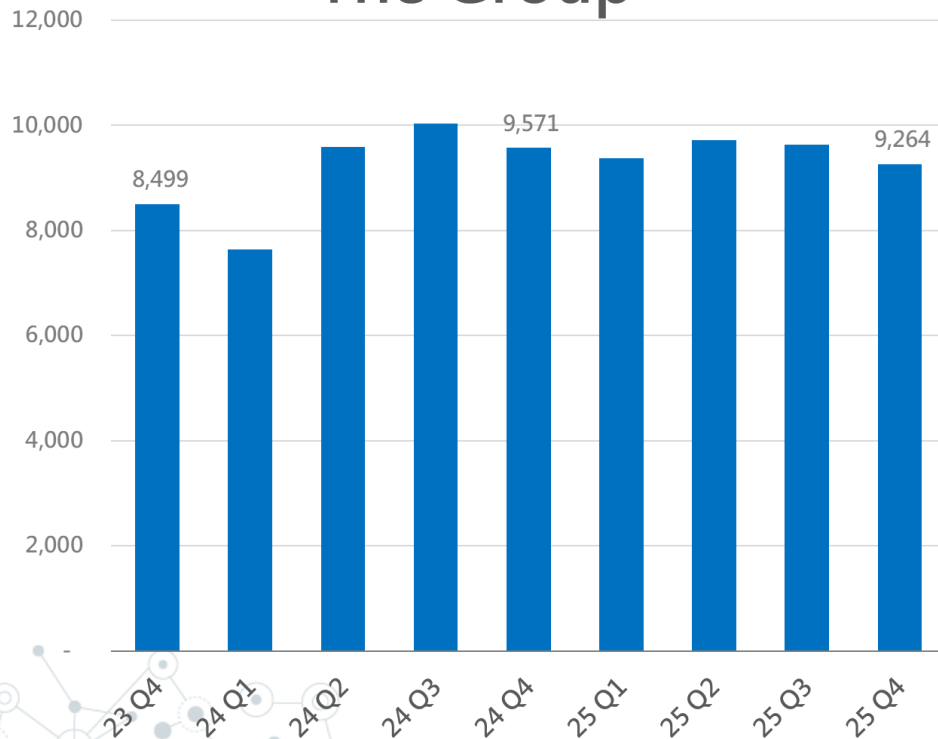
Expressed in Thousands of NTD

	Annual 2025		Annual 2024		Diff.	
	Amount	%	Amount	%	Amount	%
Operating revenue	37,989,751	100.00	36,828,499	100.00	1,161,252	3.15
Operating costs	27,108,151	71.36	25,459,513	69.13	1,648,638	6.48
Gross profit from operations	10,881,600	28.64	11,368,986	30.87	(487,386)	(4.29)
Operating expenses:						
Selling expenses	1,935,731	5.09	1,848,812	5.02	86,919	4.70
Administrative expenses	1,678,174	4.42	1,593,289	4.33	84,885	5.33
Research and development expenses	175,775	0.46	171,460	0.47	4,315	2.52
Total operating expenses	3,789,680	9.97	3,613,561	9.82	176,119	4.87
Net operating income	7,091,920	18.67	7,755,425	21.05	(663,505)	(8.56)
Non-operating income and expenses:						
Other income	32,235	0.08	31,297	0.08	938	3.00
Other gains and losses, net	(257,424)	(0.67)	525,737	1.43	(783,161)	(148.96)
Finance costs	(65,021)	(0.17)	(78,287)	(0.21)	13,266	16.95
Interest income	163,860	0.43	116,756	0.32	47,104	40.34
Subtotal	(126,350)	(0.33)	595,503	1.62	(721,853)	(121.22)
Income before income tax	6,965,570	18.34	8,350,928	22.67	(1,385,358)	(16.59)
Less: Tax expenses	1,450,633	3.82	1,710,076	4.64	(259,443)	(15.17)
Profit	5,514,937	14.52	6,640,852	18.03	(1,125,915)	(16.95)
Earnings per share (in dollars)	20.10		24.20		(4.10)	(16.94)

Sales Revenue – Quarterly

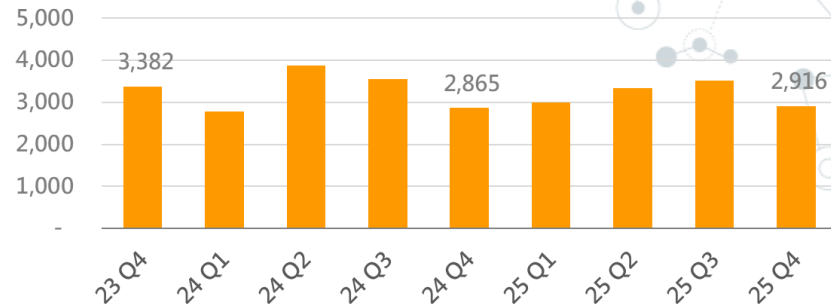
(Unit : NTD/Million)

The Group



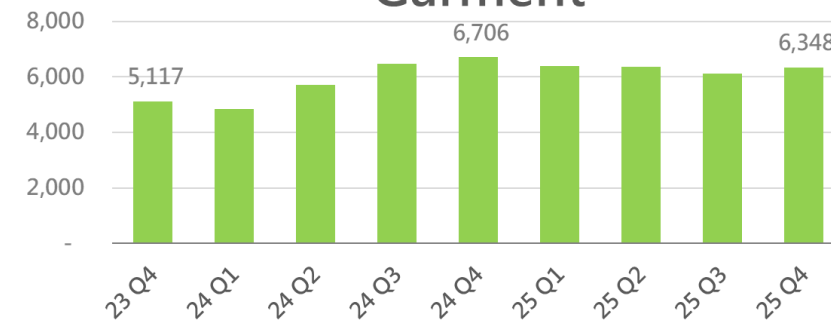
(Unit : NTD/Million)

Fabric



(Unit : NTD/Million)

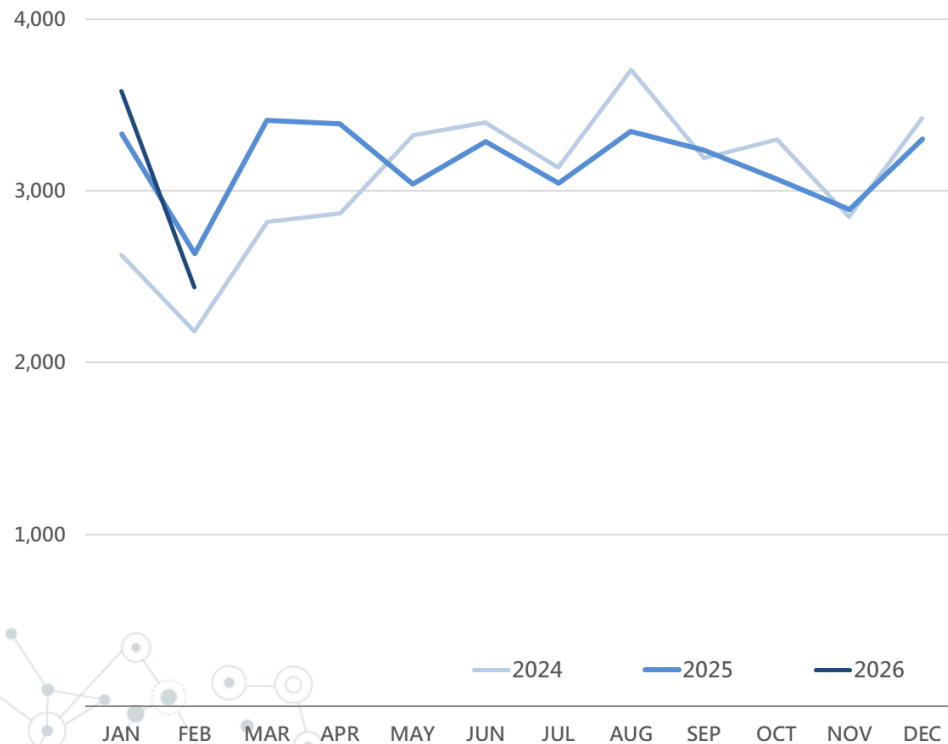
Garment



Sales Revenue – Monthly

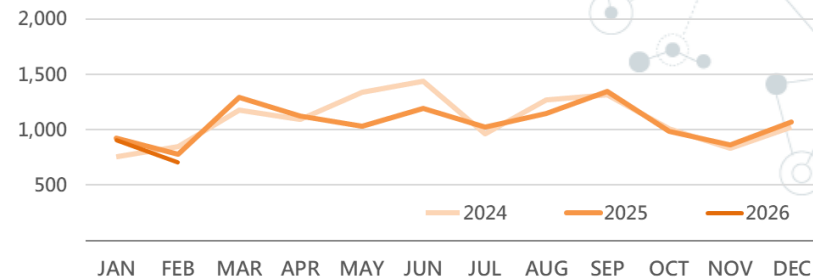
(Unit : NTD/Million)

The Group



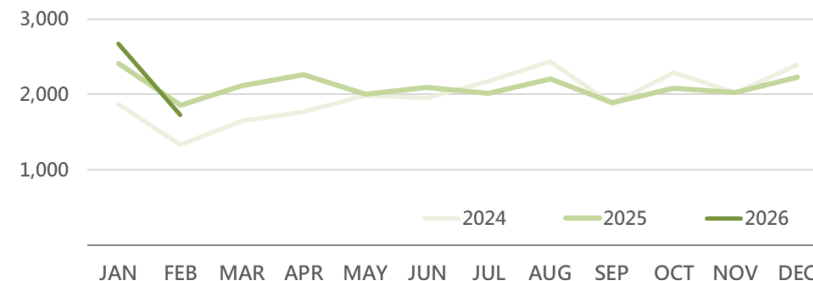
(Unit : NTD/Million)

Fabric



(Unit : NTD/Million)

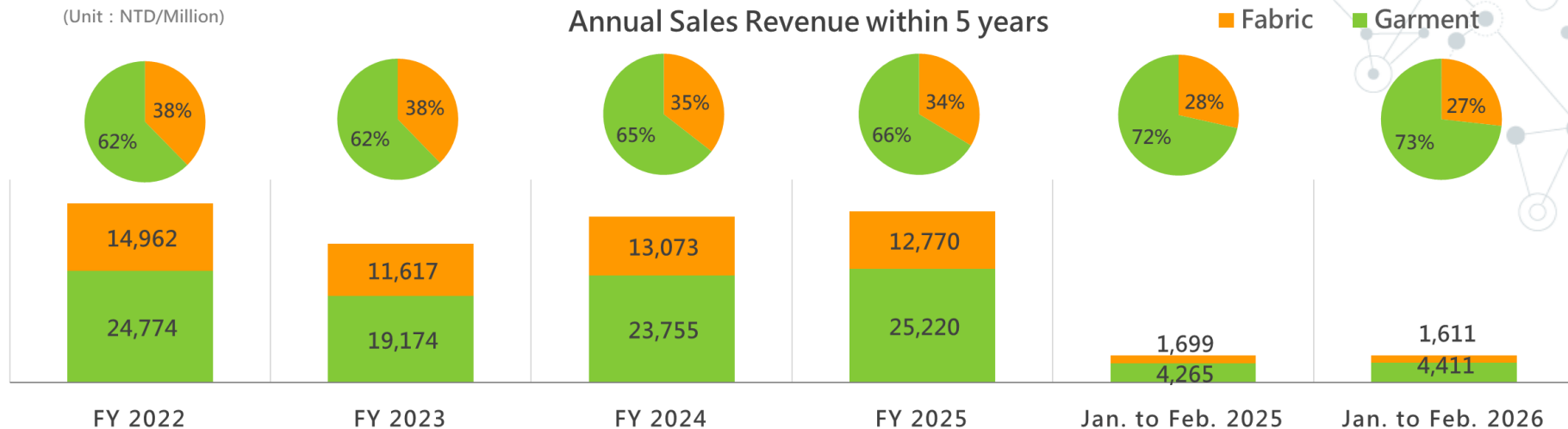
Garment



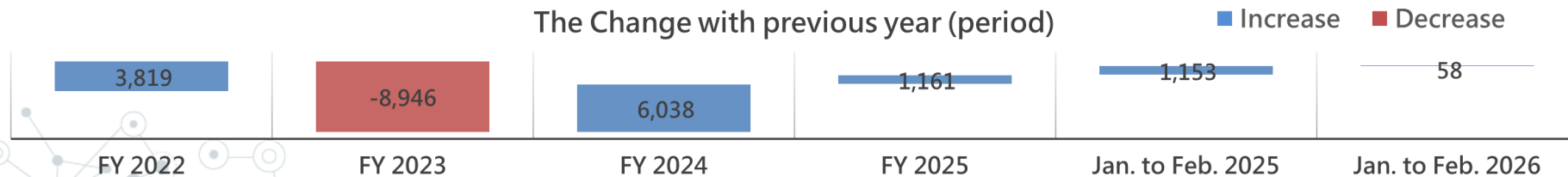
Sales Revenue Composition

(Unit : NTD/Million)

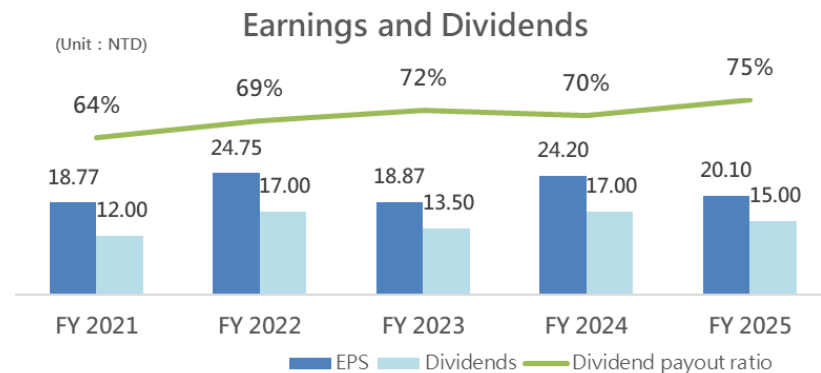
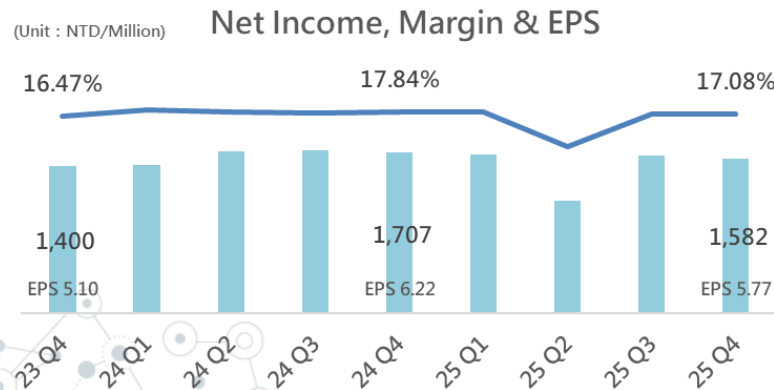
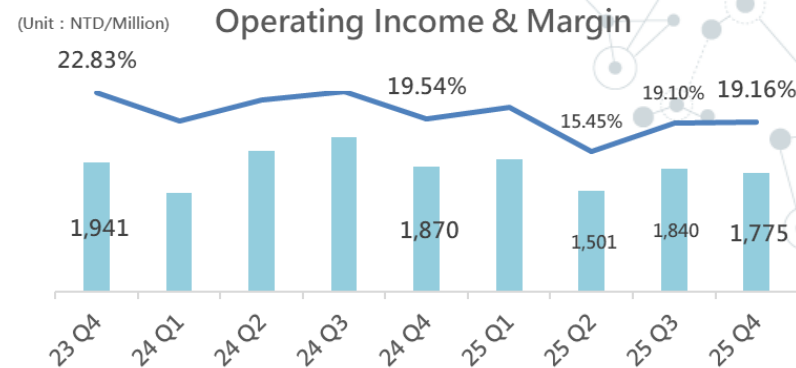
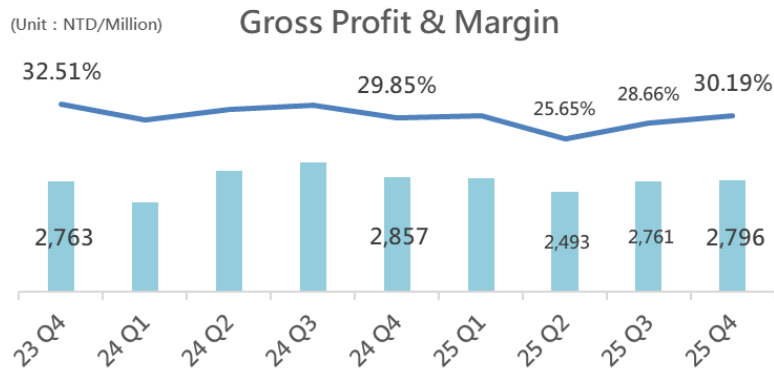
Annual Sales Revenue within 5 years



The Change with previous year (period)



Analysis of Profitability Ratios



Thank You
Q & A

